

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lombard Odier & Cie

Pictet & Cie

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Lombard Odier & Cie
Attn José Filella/Corporate actions
Rue de la corvette 11
CH-1204 geneva

Court Claim # (if known): 64249

Date Claim Filed: 10/28/2009

Amount of Claim: USD 49,752,006.93

Portion of Claim Transferred (see Schedule I): _____

Phone: +41 22 709 2201

Phone: +41583231326

Last Four Digits of Acct #: EOC92611

Last Four Digits of Acct. #: EOC 93010

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

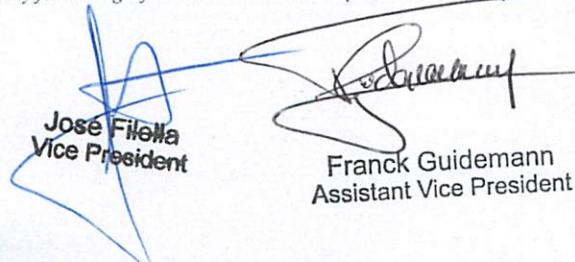
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Lombard Odier & Cie
Transferee/Transferred Agent
by proxy:

Date: May 24, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.


Jose Filella
Vice President
Franck Guidemann
Assistant Vice President

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Priority

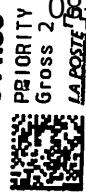
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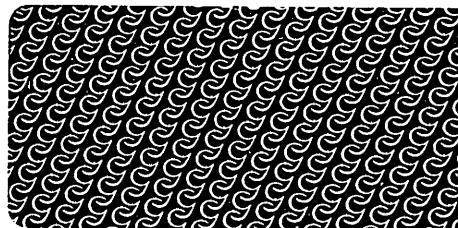


PRIORITY
Gross 2
LA POSTE

05.06.13

CH - 1200
Genève 2
750238

Recommandé
Par avion



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

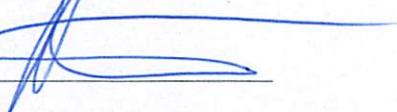
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Pictet & Cie** ("Transferor") unconditionally and irrevocably transferred to **Lombard Odier & Cie** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 64249**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON MARCH 6, 2013

Pictet & Cie

By: 
Name: Antoine SALAMOLARD
Title: VP

By: 
Name: Nicole LACHER
Title: AVP

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Issuer	Number of Units or Currency and Nominal Amount
ANN521338783	64249	LEHMAN BROTHERS SECURITIES CO. NV	1.00 unit

SCHEDULE I

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ANN521338783	64249	LEHMAN BROTHERS SECURITIES CO. NV	1.00 unit